

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BOC AVIATION LIMITED

中銀航空租賃有限公司*

(Incorporated in the Republic of Singapore with limited liability)

Stock Code: 2588

OPERATIONAL DATA FOR THE FIRST QUARTER ENDED 31 MARCH 2026

BOC Aviation Limited (the “**Company**”) announces its operational transactions for the first quarter ended 31 March 2026.

Steven Townend, Chief Executive Officer and Managing Director, said, “We had a strong start to the year and delivered ten aircraft in the first quarter. We signed 20 lease commitments in the first three months, of which 19 were placements of new aircraft from our orderbook, reflecting the robust demand for aircraft. Our utilisation rate and our collection rate remained at 100% and we raised US\$2.5 billion in funding markets, which lifted our liquidity to record levels. In a volatile environment this enables us to maintain our focus on long-term sustainable growth.”

Portfolio & Transactions Summary

- A total portfolio of 813 aircraft and engines owned, managed and on order
- An average aircraft age of 5.1 years and an average remaining lease term of 7.7 years for the 461 owned aircraft fleet¹
- Order book of 327 aircraft and one engine
- Managed fleet comprised 13 aircraft
- Customer base of 88 airlines in 46 countries and regions in the owned and managed portfolios

* *For identification purposes only*

- Owned aircraft utilisation was 100%
- Executed 36 transactions in the first quarter of 2026, including:
 - Delivery of ten aircraft
 - Sales of three managed aircraft
 - Commitment to purchase one engine
 - 20 lease commitments
- Raised US\$2.5 billion of debt financing comprising US\$500 million of seven-year bonds at a coupon of 4.375% per annum and US\$2 billion of loan facilities with 19 banks globally

Portfolio as at 31 March 2026

Asset Type	Owned	Managed	On Order ²	Total
Airbus A220 family	23	0	0	23
Airbus A320CEO family	57	5	0	62
Airbus A320NEO family	161	0	200	361
Airbus A330CEO family	8	0	0	8
Airbus A330NEO family	6	0	0	6
Airbus A350 family	11	0	3	14
Boeing 737NG family	53	6	0	59
Boeing 737-8/9	86	0	124	210
Boeing 777-300ER	18	1	0	19
Boeing 787 family	35	1	0	36
Freighters	3	0	0	3
Engines	11	0	1	12
Grand total	472	13	328	813

Notes:

1. Weighted by net book value and includes finance lease receivables.
2. Comprises all purchase commitments, including six where an airline customer has exercised the right to acquire the aircraft on delivery.

Shareholders and potential investors are reminded that the above data are based on the Company's records and have not been audited or reviewed by the Company's auditors.

By Order of the Board
BOC Aviation Limited
So Yiu Fung
Company Secretary

Hong Kong, 13 April 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhuo Chengwen as Chairman and Executive Director, Mr. Steven Matthew Townend as Executive Director, Mr. Chen Xiang, Mr. Jin Hongju, Ms. Jin Yan, Ms. Liu Yunfei and Mr. Robert James Martin as Non-executive Directors, and Mr. Dai Deming, Mr. Fu Shula, Mr. Antony Nigel Tyler and Dr. Yeung Yin Bernard as Independent Non-executive Directors.