

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BOC AVIATION LIMITED

中銀航空租賃有限公司*

(Incorporated in the Republic of Singapore with limited liability)

Stock code: 2588

**OVERSEAS REGULATORY ANNOUNCEMENT
PRICING SUPPLEMENT FOR CNY 2 BILLION FIXED RATE NOTES
DUE 2029 (THE “NOTES”)
UNDER THE GLOBAL MEDIUM TERM NOTE PROGRAMME**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by BOC Aviation Limited (the “**Company**”) under its global medium term note programme were listed on Singapore Exchange Securities Trading Limited on 11 May 2026. The pricing supplement relating to the Notes can be viewed on the website of Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
BOC Aviation Limited
So Yiu Fung
Company Secretary

Hong Kong, 11 May 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhuo Chengwen as Chairman and Executive Director, Mr. Steven Matthew Townend as Executive Director, Mr. Chen Xiang, Mr. Jin Hongju, Ms. Jin Yan, Ms. Liu Yunfei and Mr. Robert James Martin as Non-executive Directors, and Mr. Dai Deming, Mr. Fu Shula, Mr. Antony Nigel Tyler and Dr. Yeung Yin Bernard as Independent Non-executive Directors.

* *For identification purposes only*