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BOC AVIATION LIMITED

中銀航空租賃有限公司*

(Incorporated in the Republic of Singapore with limited liability)

Stock code: 2588

**OVERSEAS REGULATORY ANNOUNCEMENT
ISSUANCE OF U.S.\$500 MILLION FIXED RATE NOTES DUE 2033
(THE “NOTES”)
UNDER THE GLOBAL MEDIUM TERM NOTE PROGRAMME**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by BOC Aviation Limited (the “**Company**”) under its global medium term note programme will be listed on the Singapore Exchange Securities Trading Limited on 13 January 2026. The relevant documents can be viewed on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
BOC Aviation Limited
So Yiu Fung
Company Secretary

Hong Kong, 12 January 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhuo Chengwen as Chairman and Executive Director, Mr. Steven Matthew Townend as Executive Director, Mr. Chen Xiang, Mr. Jin Hongju, Ms. Jin Yan, Ms. Liu Yunfei and Mr. Robert James Martin as Non-executive Directors, and Mr. Dai Deming, Mr. Fu Shula, Mr. Antony Nigel Tyler and Dr. Yeung Yin Bernard as Independent Non-executive Directors.

* *For identification purposes only*