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**BOC AVIATION LIMITED**

**中銀航空租賃有限公司\***

*(Incorporated in the Republic of Singapore with limited liability)*

**Stock code: 2588**

## **MAJOR TRANSACTION IN RELATION TO THE PURCHASE OF 50 BOEING 737-8 AIRCRAFT**

The Board is pleased to announce that, on 28 March 2025, the Company has entered into an agreement with Boeing to purchase 50 Boeing 737-8 aircraft from Boeing. The Transaction constitutes a Qualified Aircraft Leasing Activity of the Company.

### **1. Introduction**

The Board of Directors (the “**Board**”) of BOC Aviation Limited (the “**Company**”) is pleased to announce that, on 28 March 2025, the Company has entered into an agreement with The Boeing Company (“**Boeing**”) to purchase 50 Boeing 737-8 aircraft (the “**Aircraft**”) from Boeing (the “**Transaction**”). The Transaction constitutes a Qualified Aircraft Leasing Activity of the Company.

This announcement is made pursuant to Listing Rule 14.33D(1).

### **2. Details of the Transaction**

#### **2.1 The Aircraft**

50 Boeing 737-8 aircraft scheduled for delivery through to 2031.

#### **2.2 The Company**

BOC Aviation Limited, which is a leading global aircraft operating leasing company, with a total portfolio of 709 aircraft and engines owned, managed or on order as at 31 December 2024.

\* For identification purpose only

### 2.3 Boeing

The Boeing Company, a corporation organized and existing under the General Corporation Law of the State of Delaware, U.S.A., is principally engaged in the business of aircraft manufacturing. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, Boeing and its ultimate beneficial owners are third parties independent of the Company and the connected persons of the Company.

### 3. Listing Rules Implications

- 3.1 The Board confirms that the Company is a listed issuer actively engaged in aircraft leasing with aircraft operators as a principal business in its ordinary and usual course of business and the Company is therefore a Qualified Aircraft Lessor (as defined in the Listing Rules).
- 3.2 The Board further confirms that (a) the Transaction is entered into in the Company's ordinary and usual course of business and on normal commercial terms, and (b) the terms of the Transaction are fair and reasonable and in the interests of the Company and its shareholders as a whole.
- 3.3 As one or more of the relevant percentage ratios for the Transaction, under Listing Rule 14.07 is more than 25% but all relevant percentage ratios are less than 100%, the Transaction constitutes a major transaction of the Company. However, as the Transaction constitutes Qualified Aircraft Leasing Activity (as defined in the Listing Rules) of the Company, the Transaction is exempt from the announcement, circular and/or shareholders' approval requirements under Listing Rule 14.33C.

By Order of the Board  
**BOC Aviation Limited**  
**So Yiu Fung**  
Company Secretary

Hong Kong, 31 March 2025

*As at the date of this announcement, the Board of Directors of the Company comprises Ms. Zhang Xiaolu as Chairman and Non-executive Director, Mr. Steven Matthew Townend as Executive Director, Mr. Jin Hongju, Ms. Jin Yan, Ms. Li Ke, Ms. Liu Yunfei and Mr. Robert James Martin as Non-executive Directors and Mr. Dai Deming, Mr. Fu Shula, Mr. Antony Nigel Tyler and Dr. Yeung Yin Bernard as Independent Non-executive Directors.*