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BOC AVIATION LIMITED

中銀航空租賃有限公司*

(Incorporated in the Republic of Singapore with limited liability)

Stock code: 2588

EXCHANGE RATE FOR PAYMENT OF INTERIM DIVIDEND

Reference is made to the interim results announcement of BOC Aviation Limited (the “**Company**”) dated 15 August 2018 (the “**Announcement**”) in relation to, among others, the declaration of an interim dividend of US\$0.1284 per Share for the six months ended 30 June 2018 (the “**Interim Dividend**”). Unless otherwise specified, defined terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Interim Dividend will be paid in Hong Kong Dollars based on the prevailing US Dollar/Hong Kong Dollar market conversion rate at least one week before the payment date on 12 October 2018. Based on the exchange rate of US Dollar 1: Hong Kong Dollar 7.8207, being the average rate at which the Company purchased Hong Kong Dollars on 27 and 28 September 2018 for the purpose of making the Interim Dividend payment, the Company is pleased to announce that the amount of the Interim Dividend payable per Share for the six months ended 30 June 2018 is HK\$1.0042.

By Order of the Board
BOC Aviation Limited
Zhang Yanqiu Juliana
Company Secretary

Hong Kong, 2 October 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Wang Jian as Vice Chairman and Executive Director, Mr. Robert James Martin as Executive Director, Mr. Gao Zhaogang, Mr. Li Mang, Mr. Liu Chenggang and Ms. Zhu Lin as Non-executive Directors and Mr. Dai Deming, Mr. Fu Shula, Mr. Antony Nigel Tyler and Dr. Yeung Yin Bernard as Independent Non-executive Directors.

** For identification purpose only*