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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the prospectus dated 19 May 2016 (the “**Prospectus**”) of BOC Aviation Limited (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, Singapore, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States or Singapore.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., as stabilising manager (the “**Stabilising Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager (or any person acting for it), to conduct any such stabilising action. Such stabilising action, if taken, (a) will be conducted at the absolute discretion of the Stabilising Manager (or any person acting for it) and in what the Stabilising Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. Such stabilising action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and will expire on the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (jointly for themselves and on behalf of the Hong Kong Underwriters) are entitled to terminate their obligations under the Hong Kong Underwriting Agreement by giving written notice to the Company and the Selling Shareholder, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 1 June 2016).

Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



BOC AVIATION LIMITED

中銀航空租賃有限公司*

(Incorporated in the Republic of Singapore with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering : 208,203,000 Shares (comprising 104,101,500 New Shares and 104,101,500 Sale Shares and subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares : 31,230,600 New Shares (as adjusted after reallocation)
- Number of International Offer Shares : 176,972,400 Shares (comprising 72,870,900 New Shares and 104,101,500 Sale Shares as adjusted after reallocation and subject to the Over-allotment Option)
- Offer Price : HK\$42.00 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
- Stock code : 2588

Sole Financial Adviser



Joint Sponsors



Goldman
Sachs

Joint Global Coordinators and Joint Bookrunners



Goldman
Sachs

Morgan Stanley

Joint Bookrunners



(in alphabetical order)

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

* For identification purpose only

SUMMARY

- Based on the Offer Price of HK\$42.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and the expenses in relation to the Global Offering payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$4,246 million. The Company intends to use the entire net proceeds from the Global Offering to fund pre-delivery payments for and future purchases of aircraft to grow the Group's owned aircraft portfolio.
- A total of 15,183 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) for a total of 602,992,300 Hong Kong Offer Shares, representing approximately 38.62 times of the total number of 15,615,400 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed "*Structure of the Global Offering — The Hong Kong Public Offering — Reallocation*" in the Prospectus have been applied. A total number of 15,615,200 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 31,230,600 Offer Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering were well over-subscribed. After the aforementioned reallocation, the final number of Offer Shares under the International Offering is 176,972,400 Offer Shares, representing approximately 85% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

- Based on the Offer Price of HK\$42.00 per Offer Share and pursuant to the cornerstone investment agreements entered into with the Cornerstone Investors, each of (1) China Investment Corporation (investing through Beijing Hanguang Investment Corporation), (2) Silk Road Fund Co., Ltd. (investing through ClZJ Limited), (3) China Development Bank International Holdings Limited, (4) China Life Franklin Asset Management Co., Limited, (5) Oman Investment Fund, (6) Hony Capital Group, L.P. (investing through Colour Wish Limited), (7) Elion Resources Group Limited (investing through Elion International Investment Limited), (8) Fullerton Fund Management Company Ltd. (acting for and on behalf of certain funds and investment accounts under its management), (9) Fosun International Limited (investing through Peak Reinsurance Company Limited), (10) The Boeing Company and (11) China South Industries Assets Management Co., Ltd has purchased 18,478,500 Offer Shares, 18,478,500 Offer Shares, 11,087,100 Offer Shares, 9,239,200 Offer Shares, 9,239,200 Offer Shares, 9,239,200 Offer Shares, 7,391,400 Offer Shares, 7,021,800 Offer Shares, 6,467,500 Offer Shares, 5,543,500 Offer Shares and 5,543,500 Offer Shares, representing in aggregate (i) approximately 15.5% of the Company's total Shares in issue immediately following the completion of the Global Offering, and (ii) approximately 51.7% of the total number of Offer Shares under the Global Offering, assuming that the Over-allotment Option is not exercised. Please refer to the section headed "*Cornerstone Investors*" in the Prospectus for further details relating to the Cornerstone Investors.
- Certain Offer Shares were placed to close associates of existing shareholders of the Company and/or connected clients of the Joint Global Coordinators, the Joint Bookrunners and/or the Joint Lead Managers within the meaning of the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. Following the waiver and/or consent of the Stock Exchange having been obtained, 400,000 Offer Shares were placed to China Reinsurance Group Corporation (investing through China Re Asset Management (Hong Kong) Company Ltd.), 1,500,000 Offer Shares were placed to ICBC Credit Suisse Asset Management Co., Ltd. (investing through ICBC Credit Suisse Asset Management (International) Company Limited), and 1,400,000 Offer Shares were placed to New China Asset Management Co., Ltd. (investing through New China Asset Management (Hong Kong) Limited). China Reinsurance Group Corporation, ICBC Credit Suisse Asset Management Co., Ltd. and New China Asset Management Co., Ltd. are close associates of existing shareholders of the Company and/or connected clients of BOCI and China Securities (International) Corporate Finance Company Limited.

- In connection with the Global Offering, the Selling Shareholder has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date to Thursday, 23 June, 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Selling Shareholder to sell up to an aggregate of 31,230,400 Shares, representing not more than approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to, amongst other things, cover over-allocations in the International Offering, if any. There has been an over-allocation of 31,230,400 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between the Selling Shareholder and the Stabilising Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.bocaviation.com. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Tuesday, 31 May 2016 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.bocaviation.com.
- The results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully allotted under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the websites of the Company and the Stock Exchange at www.bocaviation.com and www.hkexnews.hk, respectively, by no later than Tuesday, 31 May 2016;

- from the designated results of allocations website at www.iporeresults.com.hk with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Tuesday, 31 May 2016 to 12:00 midnight on Monday, 6 June 2016;
 - from the allocation results telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 31 May 2016 to Friday, 3 June 2016; and
 - in the special allocation results booklets which will be available for inspection during the opening hours of the individual receiving bank branches from Tuesday, 31 May 2016 to Thursday, 2 June 2016 at the addresses set out in the paragraph headed “Results of Allocations” in this announcement.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service, and who have been successfully or partially successfully allocated Hong Kong Offer Shares and who are eligible to collect Share certificates (where applicable) in person, may collect Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 31 May 2016, or any other place or date notified by the Company in the newspapers.
 - Share certificates for Hong Kong Offer Shares allocated to applicants who applied on **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Tuesday, 31 May 2016, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **White Form eIPO** service at their own risk on or before Tuesday, 31 May 2016.

- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or who applied by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form at the close of business on Tuesday, 31 May 2016 or in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and who are eligible to collect refund cheque(s) (where applicable) in person, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 31 May 2016.
- Refund cheques in respect of wholly or partially unsuccessful applications which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Tuesday, 31 May 2016, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 31 May 2016.
- Applicants who applied through **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on Tuesday, 31 May 2016. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the address as specified on their **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk on or before Tuesday, 31 May 2016.

- Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 31 May 2016.
- Share certificates will only become valid at 8:00 a.m. on the Listing Date which is expected to be Wednesday, 1 June 2016 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “*Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination*” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, 1 June 2016, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 1 June 2016. The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 2588.

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$42.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and the expenses in relation to the Global Offering payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$4,246 million. The Company intends to use the entire net proceeds from the Global Offering to fund pre-delivery payments for and future purchases of aircraft to grow the Group’s owned aircraft portfolio.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

The Directors announce that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 24 May, 2016, a total of 15,183 valid applications pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service) for a total of 602,992,300 Hong Kong Offer Shares were received, representing approximately 38.62 times of the total number of 15,615,400 Hong Kong Offer Shares available for subscription under the Hong Kong Public Offering. Among the valid applications:

- 14,734 valid applications in respect of a total of 132,299,900 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$42.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 16.94 times of the 7,807,700 Hong Kong Offer Shares initially comprised in pool A; and
- 449 valid applications in respect of a total of 470,692,400 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$42.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 60.29 times of the 7,807,700 Hong Kong Offer Shares initially comprised in pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 13 multiple applications or suspected multiple applications have been rejected. 7 applications have been rejected due to bounced cheques. 2 applications have been rejected due to invalid applications. No application for more than 7,807,700 Hong Kong Offer Shares has been identified.

Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “*Structure of the Global Offering — The Hong Kong Public Offering — Reallocation*” in the Prospectus have been applied. A total number of 15,615,200 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 31,230,600 Offer Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were allocated on the basis set out in the paragraph headed “*Basis of allocation under the Hong Kong Public Offering*” below.

International Offering

The Directors announce that the Offer Shares initially offered under the International Offering were well over-subscribed. After the aforementioned reallocation, the final number of Offer Shares under the International Offering is 176,972,400 Offer Shares, representing approximately 85% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Based on the Offer Price of HK\$42.00 per Offer Share and pursuant to the cornerstone investment agreements entered into with the Cornerstone Investors, the number of Offer Shares purchased by the Cornerstone Investors is set out below:

Cornerstone Investor	Number of Offer Shares Purchased	Approximate % of the Offer Shares		Approximate % of the Shares immediately following the completion of the Global Offering
		Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full	
China Investment Corporation (investing through Beijing Hanguang Investment Corporation)	18,478,500	8.9%	7.7%	2.7%
Silk Road Fund Co., Ltd. (investing through CIZJ Limited)	18,478,500	8.9%	7.7%	2.7%

Cornerstone Investor	Number of Offer Shares Purchased	Approximate % of the Offer Shares		Approximate % of the Shares immediately following the completion of the Global Offering
		Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full	
China Development Bank International Holdings Limited	11,087,100	5.3%	4.6%	1.6%
China Life Franklin Asset Management Co., Limited	9,239,200	4.4%	3.9%	1.3%
Oman Investment Fund	9,239,200	4.4%	3.9%	1.3%
Hony Capital Group, L.P. (investing through Colour Wish Limited)	9,239,200	4.4%	3.9%	1.3%
Elion Resources Group Limited (investing through Elion International Investment Limited)	7,391,400	3.6%	3.1%	1.1%
Fullerton Fund Management Company Ltd. (acting for and on behalf of certain funds and investment accounts under its management)	7,021,800	3.4%	2.9%	1.0%
Fosun International Limited (investing through Peak Reinsurance Company Limited)	6,467,500	3.1%	2.7%	0.9%
The Boeing Company	5,543,500	2.7%	2.3%	0.8%
China South Industries Assets Management Co., Ltd	<u>5,543,500</u>	<u>2.7%</u>	<u>2.3%</u>	<u>0.8%</u>
Total	<u>107,729,400</u>	<u>51.7%</u>	<u>45.0%</u>	<u>15.5%</u>

Please refer to the section headed “*Cornerstone Investors*” in the Prospectus for further details relating to the Cornerstone Investors.

Certain Offer Shares were placed to close associates of existing shareholders of the Company and/or connected clients of the Joint Global Coordinators, the Joint Bookrunners and/or the Joint Lead Managers within the meaning of the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”), details of which are set out below:

Joint Global Coordinator / Joint Bookrunner / Joint Lead Manager	Placee	Number of Offer Shares placed	Approximate % of the Offer Shares		Relationship with existing shareholders of the Company, the Underwriters and/or the Joint Lead Managers
			Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full	
BOCI / China Securities (International) Corporate Finance Company Limited (“CSCI”)	China Reinsurance Group Corporation (investing through China Re Asset Management (Hong Kong) Company Ltd.)	400,000	0.2%	0.2%	Central Huijin Investment Ltd. (“ Central Huijin ”) holds 71.56% of the total capital of China Reinsurance Group Corporation. As a result, China Reinsurance Group Corporation is a close associate (as defined under the Listing Rules) of Central Huijin. As Central Huijin also holds 64% of the issued shares in BOC and 40% of the issued shares in China Securities Co., Ltd (“ CSC ”), China Reinsurance Group Corporation is a connected client of BOCI and CSCI (a wholly-owned subsidiary of CSC).

Joint Global Coordinator / Joint Bookrunner / Joint Lead Manager		Placee	Number of Offer Shares placed	Approximate % of the Offer Shares		Relationship with existing shareholders of the Company, the Underwriters and/or the Joint Lead Managers
				Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full	
BOCI/CSCI		ICBC Credit Suisse Asset Management Co., Ltd. (investing through ICBC Credit Suisse Asset Management (International) Company Limited)	1,500,000	0.7%	0.6%	Central Huijin holds 34.71% of the total capital of Industrial and Commercial Bank of China Limited (“ ICBC ”). ICBC Credit Suisse Asset Management Co., Ltd. is an indirect subsidiary of ICBC. As a result, ICBC Credit Suisse Asset Management Co., Ltd. is a close associate of Central Huijin. As Central Huijin also holds 64% of the issued shares in BOC and 40% of the issued shares in CSC, ICBC Credit Suisse Asset Management Co., Ltd. is a connected client of BOCI and CSCI.
BOCI/CSCI		New China Asset Management Co., Ltd. (investing through New China Asset Management (Hong Kong) Limited)	1,400,000	0.7%	0.6%	Central Huijin holds 31.34% of the total capital of New China Life Insurance Company Limited (“ New China Life ”). New China Asset Management Co., Ltd. is a subsidiary of New China Life. As a result, New China Asset Management Co., Ltd. is a close associate of Central Huijin. As Central Huijin also holds 64% of the issued shares in BOC and 40% of the issued shares in CSC, New China Asset Management Co., Ltd. is a connected client of BOCI and CSCI.

Each of the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers confirms that, to the best of its knowledge, the Offer Shares allocated under each of the aforementioned placements were not made on a preferential basis. On these bases, the Hong Kong Stock Exchange has granted consent to these placements.

Save as disclosed in the foregoing and in the Prospectus for which waiver and/or consent of the Stock Exchange have been obtained, the Directors confirm that no Offer Shares have been allocated to investors who are: (i) Directors or existing beneficial owners of Shares and/or any of the Company's subsidiaries; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii) whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines. None of the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their affiliated companies and the connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering, save as disclosed in the foregoing and in the Prospectus for which waiver and/or consent of the Stock Exchange have been obtained. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that none of the placees under the International Offering will become a substantial shareholder (as defined under the Listing Rules) of the Company after the Global Offering, and the Company's public float after the Global Offering will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that (i) there will not be any new substantial shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Selling Shareholder has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date to Thursday, 23 June, 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Selling Shareholder to sell up to an aggregate of 31,230,400 Shares, representing not more than approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to, amongst other things, cover over-allocations in the International Offering, if any. There has been an over-allocation of 31,230,400 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between the Selling Shareholder and the Stabilising Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.bocaviation.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “*Structure of the Global Offering — The Hong Kong Public Offering*” in the Prospectus, valid applications made on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and by applying through the **White Form eIPO** service will be conditionally allocated on the basis set out below:

POOL A

Number of Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Shares applied for
100	1,514	100 Shares	100.00%
200	965	100 Shares plus 483 out of 965 to receive additional 100 Shares	75.03%
300	1,138	100 Shares plus 1,081 out of 1,138 to receive additional 100 Shares	65.00%
400	332	200 Shares	50.00%
500	690	200 Shares plus 239 out of 690 to receive additional 100 Shares	46.93%
600	173	200 Shares plus 106 out of 173 to receive additional 100 Shares	43.55%
700	175	300 Shares	42.86%
800	227	300 Shares plus 64 out of 227 to receive additional 100 Shares	41.02%
900	111	300 Shares plus 72 out of 111 to receive additional 100 Shares	40.54%

Number of Shares applied for applications	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Shares applied for
1,000	1,574	400 Shares	40.00%
1,500	1,096	500 Shares	33.33%
2,000	726	600 Shares	30.00%
2,500	443	700 Shares	28.00%
3,000	682	800 Shares	26.67%
3,500	200	900 Shares	25.71%
4,000	357	1,000 Shares	25.00%
4,500	208	1,100 Shares	24.44%
5,000	572	1,200 Shares	24.00%
6,000	241	1,400 Shares	23.33%
7,000	149	1,600 Shares	22.86%
8,000	159	1,800 Shares	22.50%
9,000	80	2,000 Shares	22.22%
10,000	860	2,200 Shares	22.00%
20,000	572	2,600 Shares	13.00%
30,000	426	3,000 Shares	10.00%
40,000	146	3,400 Shares	8.50%
50,000	210	3,800 Shares	7.60%
60,000	78	4,200 Shares	7.00%
70,000	71	4,600 Shares	6.57%
80,000	97	5,000 Shares	6.25%
90,000	37	5,400 Shares	6.00%
100,000	<u>425</u>	5,700 Shares	5.70%
TOTAL	<u>14,734</u>		

POOL B

Number of Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Shares applied for
200,000	119	10,000 Shares	5.00%
300,000	75	13,500 Shares	4.50%
400,000	32	16,800 Shares	4.20%
500,000	32	20,000 Shares	4.00%
600,000	23	23,400 Shares	3.90%
700,000	13	26,600 Shares	3.80%
800,000	12	30,000 Shares	3.75%
900,000	6	33,100 Shares	3.68%
1,000,000	57	36,000 Shares	3.60%
2,000,000	33	64,000 Shares	3.20%
3,000,000	17	94,500 Shares	3.15%
4,000,000	5	122,000 Shares	3.05%
5,000,000	10	141,000 Shares	2.82%
6,000,000	1	165,100 Shares	2.75%
7,000,000	2	184,900 Shares	2.64%
7,807,700	<u>12</u>	205,600 Shares	2.63%
TOTAL	<u><u>449</u></u>		

The final number of Offer Shares under the Hong Kong Public Offering is 31,230,600 Offer Shares, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Tuesday, 31 May 2016 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Stock Exchange at www.hkexnews.hk and the Company's websites at www.bocaviation.com.

The results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully allotted under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the websites of the Company and the Stock Exchange at www.bocaviation.com and www.hkexnews.hk, respectively, by no later than Tuesday, 31 May 2016;
- from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID function" on a 24-hour basis from 8:00 a.m. on Tuesday, 31 May 2016 to 12:00 midnight on Monday, 6 June 2016;
- from the allocation results telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 31 May 2016 to Friday, 3 June 2016; and
- in the special allocation results booklets which will be available for inspection during the opening hours of the individual receiving bank branches from Tuesday, 31 May 2016 to Thursday, 2 June 2016 at the addresses set out below:

Bank of China (Hong Kong) Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road, Central
	Sheung Wan Branch	Shop 1-4, G/F, Tung Hip Commercial Building, 244-248 Des Voeux Road Central
	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai
	King's Road Branch	131-133 King's Road, North Point
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
Kowloon	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen, Mei Foo
New Territories	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Citywalk Branch	Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan
	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long

Results of applications made by applicants using WHITE Application Forms and White Form eIPO

The following are the results of successful applications using **WHITE** Application Forms and **White Form eIPO**. Applicants who have not provided their identification document numbers are not shown.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A9850204	300	D224756A	200	E386588A	100	G084772A	100
A9866887	100	D2251168	100	E393346A	300	G0858462	100
B2331875	100	D2271746	100	E3939163	100	G0892091	100
B2392076	100	D2348463	400	E3948246	2600	G0948690	400
B5057049	1200	D244876A	1100	E3971752	200	G0963967	100
B5921819	500	D2455413	200	E4102294	1400	G1061681	300
B8750489	200	D248054A	700	E4206537	400	G1109862	400
B9160952	1000	D2485274	200	E4334977	600	G1182780	200
B995567A	200	D2523648	500	E435188A	200	G1355995	100
C0185130	1100	D2575540	3000	E4378427	100	G136305A	100
C11387754	100	D2824044	300	E4388791	200	G1493514	2200
C2014198	400	D2963540	100	E4411122	200	G1509585	100
C2617054	100	D2969220	400	E445039A	300	G1564128	400
C2894155	100	D2994314	200	E4634962	300	G1576975	200
C2917597	100	D2998727	100	E4683823	200	G1596089	100
C3031711	100	D300203A	600	E4713315	100	G1778136	100
C3096422	1100	D3048218	700	E4906490	300	G2095016	100
C3497257	1100	D3206476	5700	E5183247	200	G2150246	1200
C3688117	200	D3238025	100	E5236545	200	G2188243	300
C3794243	100	D3275001	100	E5297544	200	G2255358	800
C3813094	100	D3305016	100	E5439799	100	G2497548	100
C3880662	400	D3449808	200	E5481922	100	G2517425	200
C391561A	100	D3470416	600	E5531318	200	G2533277	200
C395089A	100	D3760929	1200	E5577288	400	G254807A	600
C4019340	1100	D3773524	1100	E570302A	200	G2552999	100
C4025170	400	D3777406	100	E5728456	100	G255794A	100
C4074929	100	D379534A	400	E5777732	100	G259487A	100
C4089799	100	D3817149	400	E5821472	200	G2596643	400
C4256709	100	D3935362	400	E5912427	200	G2683058	200
C4368280	200	D4075081	400	E6000480	100	G2714042	100
C4431586	100	D4136072	200	E6076525	100	G3038075	400
C4452060	900	D4208170	200	E6161115	400	G3283541	400
C4472002	200	D4218257	300	E6190573	100	G3530441	100
C4578722	300	D4332351	100	E6273967	100	G359010A	200
C4625089	100	D4452217	100	E6295820	600	G3828297	100
C4811311	100	D4607636	200	E6378548	800	G3868574	100
C4977503	200	D4679521	5700	E642437A	600	G3900656	200
C4981942	200	D4765452	200	E6443641	300	G3987018	200
C5094885	100	D4797664	100	E6562675	300	G3989096	1400
C5110899	600	D5145849	100	E6651554	500	G4063464	100
C5346817	300	D5256853	100	E6709099	100	G4202073	200
C5391413	200	D5260087	400	E6918127	2200	G4271520	100
C5411414	200	D538388A	400	E7048924	400	G4283049	300
C5465417	100	D5402493	200	E7110719	100	G4400835	300
C563992A	300	D5444390	400	E7482152	100	G4499580	1600
C5680520	400	D5698651	200	E7521166	100	G4509543	100
C5868686	200	D5745951	100	E754333A	300	G4573519	100
C5871652	400	D5761558	700	E7545987	100	G5082942	100
C5912782	200	D5837279	100	E7608873	400	G510847A	400
C6022519	100	D5847010	600	E7641692	400	G5124823	200
C6045764	200	D5882800	100	E7751250	200	G5128373	200
C6092584	100	D5889856	200	E7831416	3800	G5177447	100
C6266213	400	D6111069	200	E7837015	700	G5211017	400
C6319538	100	D6127852	100	E7956766	100	G5226804	500
C6343226	600	D6296697	300	E8043888	100	G5300265	200
C6369187	1100	D6297529	200	E8047859	200	G530449A	2200
C6486450	500	D6483810	100	E8253629	400	G5502496	200
C6487023	300	D6489401	2600	E8277013	400	G5616092	100
C6503525	100	D649152A	200	E8369899	200	G5629747	100
D0088766	900	D6552103	700	E8397787	1000	G5815664	300
D0330567	200	D6867120	300	E8435166	300	G585516A	2200
D0383717	1400	D6881778	700	E8449841	400	G5974347	400
D0396320	100	D7014377	400	E8518592	100	G5978229	200
D0402150	100	D705560A	200	E8623418	100	G6011798	300
D0427862	200	D705901A	200	E8635653	400	G6026280	100
D0463028	100	D8030279	600	E8652205	100	G6270564	300
D0556697	600	D8137200	5700	E8742026	600	G6283976	100
D0653412	300	D8138207	1200	E8897933	200	G6352218	100
D071358A	1200	D8166103	100	E8931198	400	G6353869	1600
D0727688	200	D8256528	300	E8963553	300	G637825A	100
D0828719	200	D8486957	2200	E8976388	200	G6391833	200
D0881962	300	E0300946	700	E9011904	400	G6434826	100
D0886123	900	E0689673	300	E9101865	100	G6461726	300
D0902811	100	E0824252	2200	E9561084	2200	G678083A	200
D1077946	1200	E1001039	100	E9628170		G6869075	200
D1372034	400	E1150883	100	c3497672	100	G6871290	1200
D1413989	200	E1353091	400	E9799269	600	G6885488	800
D1500938	100	E1747057	1400	E9869461	100	G6916340	100
D1527011	200	E1808587	400	E9907266	600	G699094A	100
D1588118	300	E1812479	100	E9982764	400	G7047907	100
D1685156	200	E2118584	100	E9989939	100	G7058585	400
D1771915	400	E217834A	700	G0125872	100	G7069943	200
D1821920	100	E2308871	200	G0153825	400	G7148975	2600
D1825993	300	E2775887	200	G0330166	300	G8003121	100
D2091705	100	E3003144	700	G0400431	400	G8065291	100
D2196426	200	E3020812	400	G0557853	300	G8128250	100
D2196434	200	E3481321	200	G0709610	200	G8174368	2200
D2228964	700	E3532902	2000	G0769028	1200	G8242479	100

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
H0619347	100	K5320127	200	R4529242	100	Z3015611	200
H0793924	600	K5396603	100	R4806319	100	Z3150500	100
H1079168	2200	K5435633	100	R4998382	100	Z319978A	100
H1242328	400	K5511895	100	R6214133	800	Z341706A	200
H3005749	100	K5512557	400	R8128099	800	Z342483A	200
H3177361	100	K5580234	400	S1896085	100	Z3461360	400
H3204318	400	K5643856	100	S5649503	100	Z3495672	100
H3580891	100	K5650186	200	V007554A	500	Z3522874	400
H3580913	300	K5810973	1200	V0152617	200	Z3692710	800
H3753044	100	K5831784	100	V0215406	100	Z3902839	100
H4246413	5700	K6074928	400	V0381861	400	Z4041454	100
H4313889	100	K6091717	400	V0555290	200	Z4127448	600
H438431A	200	K6124291	200	V0590037	500	Z413248A	200
H4527277	100	K6125948	200	V0696269	200	Z4185669	100
H4572582	200	K6153143	300	V0863165	200	Z4229305	2000
H472840A	1400	K6287816	1200	V0865141	100	Z4283830	600
H482347A	100	K6387748	300	V1005782	100	Z4319282	100
H4834986	100	K6446159	400	V1026097	100	Z4475322	100
K0017760	100	K6446914	100	V1135155	100	Z4479174	300
K00793818	5700	K655718A	200	V1194313	300	Z453938A	200
K012429A	100	K6702864	200	XD3554088	400	Z4557922	500
K0207314	400	K6759432	100	XD6357488	400	Z4675976	200
K0251658	200	K6996671	100	XG4714427	200	Z5231427	200
K0268135	400	K7049633	200	Y0275938	400	Z5398968	200
K037234A	100	K7246927	100	Y0380251	300	Z5441839	400
K045768A	200	K7401663	200	Y0914663	100	Z5525080	100
K0466328	400	K7405626	1100	Y0918758	100	Z5599920	400
K046872A	600	K7575211	1100	Y0963753	100	Z5616949	100
K0503029	100	K7616821	100	Y0972221	200	Z6023011	200
K0540250	100	K7664346	200	Y0974585	100	Z6060820	300
K0548200	600	K7693893	100	Y0976480	200	Z6064052	1400
K0642002	100	K7883986	100	Y1620779	700	Z6075879	200
K0669016	700	K7901569	200	Y1644392	100	Z612568A	100
K0709344	400	K8016658	200	Y1751261	100	Z6136371	100
K0791075	300	K8073996	300	Y1810500	200	Z6141596	1000
K0791598	200	K8110905	100	Y1906753	100	Z6192867	1600
K0797669	800	K827682A	200	Y1955894	500	Z632111A	200
K0811734	100	K8376034	100	Y2114990	700	Z6536043	200
K0814229	100	K8378266	600	Y2404891	100	Z6556346	200
K1001604	600	K8463999	100	Y2603045	300	Z6662499	600
K1106449	100	K8685991	700	Y2705689	100	Z6692347	200
K1115219	200	K8699119	100	Y270738A	100	Z6701605	200
K1257420	300	K874145A	100	Y2740441	200	Z7067586	200
K1692232	1200	K8840539	100	Y2992599	100	Z7072245	100
K1778080	1100	K8874603	100	Y3531870	100	Z7131322	900
K1907433	300	K8881162	700	Y359841A	300	Z7179503	200
K229995A	100	K9050264	600	Y4147993	100	Z722973A	100
K2510871	600	K9481087	100	Y417169A	100	Z7258764	1200
K2546949	100	K9499156	100	Y4510036	100	Z7264233	100
K2601710	400	K9665307	300	Y4574050	200	Z739059A	200
K2680041	100	KJ0074353	5700	Y4866566	200	Z7700831	500
K2864231	700	KJ0149602	36000	Y4954058	100	Z7779292	600
K2964570	100	M1720274	400	Y5002905	100	Z8020028	100
K3130827	400	M2666656	2200	Y5032308	100	Z8063312	200
K3138275	500	M2958126	400	Y5675063	100	Z8072133	100
K3209563	400	P0016679	100	Y6194107	200	Z8163171	400
K3219658	100	P003670A	400	Z0170802	600	Z8219061	100
K3220389	500	P014801A	100	Z019678A	600	Z8340081	200
K332107A	100	P0501038	600	Z0303640	100	Z8408492	300
K3437493	400	P0939122	100	Z0553337	100	Z8422258	200
K3447243	1200	P1052954	200	Z0599442	400	Z8498378	200
K3498956	300	P1092786	700	Z0649229	200	Z8538833	100
K3704904	900	P1602202	100	Z0837750	400	Z8591696	200
K371120A	200	P2259773	100	Z0846296	200	Z8717509	500
K372283A	100	P2356779	100	Z0861716	400	Z9013319	700
K3787265	2200	P2438244	2200	Z1057090	200	Z9013513	100
K3849309	100	P3284739	200	Z1184831	100	Z9032003	200
K4044967	2600	P3298020	100	Z1260201	1000	Z9148257	400
K4119282	100	P486920A	400	Z1615999	200	Z9230808	100
K416864A	3400	P5280668	700	Z1657675	200	Z9319140	100
K4423232	600	P5654061	600	Z1684680	200	Z9352865	100
K4463102	200	P5739881	200	Z1732030	200	Z9661558	100
K4475208	800	P6100620	800	Z1799666	100	Z9901109	1600
K4499077	100	P6178115	900	Z1855728	600		
K4542762	600	P6417144	100	Z1934504	600		
K4584341	400	P6494491	100	Z1948459	400		
K4593049	600	P6942796	200	Z2041023	100		
K4593170	800	P7348308	100	Z221209A	300		
K4817192	100	P7490503	100	Z231528A	700		
K4826442	400	P7508623	500	Z2426618	200		
K4845560	200	P7566771	600	Z245056A	200		
K4849620	200	P7578893	100	Z2484146	100		
K4860233	600	P8207295	100	Z2538718	600		
K4911431	200	P8571973	100	Z2679508	600		
K5026997	500	P9881070	100	Z283984A	100		
K5079365	200	QA493819	5700	Z284018A	200		
K5129710	5700	R1679553	100	Z2908450	100		
K5239338	100	R1775188	100	Z2982863	100		

Results of applications using YELLOW application forms through designated CCASS broker/custodian participants

The following are the results of successful applications using **YELLOW** application forms through designated CCASS broker/custodian participants. Applicants who have not provided their identification document numbers are not shown.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
22187640	3400	E3648498	200				
221876400001	2600	E4545714	400				
221876400001	2600	E4914892	400				
221876400001	2600	E5374980	200				
50565927	200	E5860788	700				
A1815701	600	E6081715	100				
A2034495	200	E6174381	100				
A2281417	500	E6339070	400				
A2677531	400	E6455887	100				
A343327A	600	E713295A	100				
A4522667	2200	E7492298	100				
A4638053	600	E7942463	100				
A4928353	3800	E7943710	3800				
A5084744	400	E8168621	200				
A5167364	200	E8275282	100				
A6124480	600	E8419268	1200				
A620865A	200	E8653457	300				
A7080789	100	E9081724	200				
A7430313	400	E9407123	600				
A7825512	400	E9668234	400				
A8180906	100	E9878711	400				
A8234488	100	G0128286	200				
A8385710	400	G0400466	100				
A874575A	100	G0644462	4600				
A913214A	100	G106964A	500				
A919031A	400	G1080376	300				
A9225059		G2139986	2200				
E9005319	400	G3107107	4200				
A9527845	200	G313273A	100				
A9818076	500	G341056A	2200				
A9857764	300	G3827347	400				
A9975724	1200	G4300695	200				
B1767750	600	G4480618	200				
B4977462	2200	G503364A	400				
B6121808	2600	G5261170	100				
B6703750	100	G528135A	300				
B8208501	400	G5417871	400				
B8911369	400	G5571226	400				
C2221924	100	G6667316	100				
C2816626	2600	G8075696	4200				
C2968019	600	G8094054	200				
C3007853	1200	G8184991	100				
C314124A	100	G8245362	400				
C3737134	500	H0340237	800				
C3903425	100	H0974880	3800				
C3913986	1800	H4385251	100				
C4133542	100	H4537507	1100				
C5676566	5700	K0345385	5700				
C6000523	200	K1039164	300				
C6379840	100	K1702556	400				
D016795A	3000	K3483606	400				
D0374386	200	K5621534	4200				
D043611A	300	K5770688	400				
D050378A	400	K6625223	400				
D0983897	400	K7530064	400				
D1082796	5000	K7608411	400				
D1198573	5400	K9691316	200				
D1525922	100	M0870507	1100				
D2067774	400	M3588365	200				
D2086280	100	P3485653	300				
D2308526	200	Y0056098	200				
D2369614	800	Y0492947	800				
D2566789	600	Y0920817	100				
D3359914	3800	Y0976510	300				
D380604A	10000	Y1649475	100				
D3847358	100	Y2685033	400				
D3921477	300	Y3873674	1200				
D3927645	600	Y5417722	100				
D4272324	200	Y5844256	600				
D4512856	300	Y630767A	3000				
D4658397	2600	Z049392A	200				
D4735944	300	Z0734625	600				
D4765339	1800	Z0815536	300				
D4984146	200	Z0856887	100				
D6170642	200	Z1056310	100				
D6173668	1400	Z1112180	400				
D6306145	200	Z1410459	400				
D6560009	500	Z1966309	200				
D6775129	500	Z2323665	3000				
D6860622	100	Z3636349	1800				
D6930833	2600	Z4145195	100				
D6932623	200	Z474823A	200				
D8298034	800	Z8087890	500				
E0989065	600	Z8179809	100				
E1553597	400	Z894050A	500				
E2432548	400	Z9484508	200				
E2822575	400						
E3245628	2200						

There were no wholly or partially successful applicants for applications made by CCASS Investor Participants using **YELLOW** application forms.

Results of applications under the Hong Kong public offering by electronic application instructions given to HKSCC

The following are the results of successful applications made by giving **electronic application instructions** to HKSCC. Applicants who have not provided their identification document numbers are not shown.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0000093	400	006180020	600	012669200	400	0752060	200
0000279	600	006194853	400	012695200	300	0779580	5700
0000377	400	0062048	1800	012697100	300	07927582	400
0000562	200	006230332	200	0128432	1800	0800556	100
001031549	500	006261940	100	013325400	2600	0816472	400
001042613	500	00627005X	500	0169954	400	0838696	600
00107148X	400	006294338	500	018031200	100	0908018	2200
001077173	500	006405000	4600	02011927	100	0919971	700
001101242	500	00704044X	500	0214401	1200	0920627	500
001132443	700	007047914	200	0217178	2600	0945356	2200
001161527	600	00710501X	500	025880001	3800	0963325	400
001171532	300	007160464	400	025880002	4200	0988245	200
001199035	600	00717683X	500	025880004	1200	0999700	200
00120504X	500	00719181X	200	025880005	1200	10003908	800
001225548	500	007245517	600	025880006	1600	10014772	100
001251021	500	007280010	500	025880007	100	10026851	400
001294416	700	007294869	500	025880008	400	10032100	200
002012814	400	0077596	200	025880009	3800	10032371	100
002021100	300	008037600	100	025880010	1600	10101123X	200
002050012	300	008052624	500	025880011	200	101014612	400
002051022	500	008055163	500	025880012	2200	101042610	400
002052150	1000	008055777	400	025880013	1800	101052029	500
002055518	500	008066659	500	025880014	2200	101060048	500
002071554	200	00809423X	500	025880015	3800	101080719	500
002086061	500	008095874	200	025880016	1400	101090920	500
002106129	600	008132429	500	025880017	10000	10110739	400
002120038	400	008141721	400	025880018	3000	101180520	600
002153121	500	008150431	600	025880019	900	101184411	400
002172116	500	008201928	600	025880020	600	101205040	500
002192419	600	008245024	500	025880021	700	10122001X	500
002200924	400	008265751	500	025880022	1100	101240010	400
002222344	400	008295017	500	025880023	1100	10124527	400
002270012	700	008346500	3000	025880024	1400	101270014	900
002280679	100	008386300	100	025880025	3800	10159606	600
002578600	800	008719600	2200	025880026	5000	10183620	200
00301712X	500	008924300	36000	025880027	5000	10190244	800
003023827	500	00900389B	2200	025880028	3800	102013310	500
003040657	400	009062022	500	025880029	3000	10205684X	500
003056942	500	0090683	2200	025880030	1800	102061175	400
003060717	500	009086811	400	025880031	3400	102062048	300
003062018	500	00909041X	300	025880032	2600	102071535	200
003096659	500	009181916	500	025880033	5000	102071744	500
003112414	600	009185448	400	025880034	1400	102088923	500
003140410	500	009194911	200	025880035	2200	102144433	100
003152728	500	009201913	200	025880036	600	102264215	600
003181312	200	009260018	400	025880037	500	102271284	300
003204225	500	009399500	600	025880038	200	10238611	100
003233636	100	010035142	500	025880039	13500	10262148	200
003250021	500	010048935	400	025880040	2200	10271945	400
003619200	400	010051535	500	025880041	2200	10273360	600
003653700	400	010081801	500	025880042	3000	10275347	300
0036595	600	010102345	400	025880043	3800	10277536	200
004010510	400	010144883	500	025880044	5700	10283153	100
004064317	500	010162060	400	025880045	3000	103012012	500
004068347	1000	010165147	500	025880046	400	103021713	500
004075623	400	010203513	500	025880047	600	103026275	400
004087915	700	010208115	1000	025880048	1200	103032436	500
004100828	100	010232110	800	025880049	400	103115023	500
004121738	400	010259212	500	025880050	300	103122030	400
004121928	100	01028006X	500	025880051	600	103123040	400
004150418	700	010290629	500	025880052	400	103135939	400
004160422	600	011010413	900	025880053	100	103193828	200
004180520	500	011012023	600	025880054	300	103205441	400
004192925	500	011091969	400	025880055	600	10322064X	500
004212046	300	011094230	600	0297826	200	103243012	400
004251516	200	011186312	400	0353647	1000	103248026	500
004252911	500	011201457	500	0355713	3000	103260416	500
004300420	700	01120467X	400	0372835	500	103290023	600
00504063X	100	011220723	500	0384137	200	104016845	400
005041465	500	011230535	500	0394855	100	104031725	500
005104825	500	01124172X	500	0426781	100	104051219	300
005154415	400	011242851	200	0491761	400	104071820	600
005161612	600	01128099X	500	05170313	200	104130033	500
005200272	500	011293025	400	0527923	200	104140560	500
005212418	400	012020045	400	0541857	2200	104192614	500
005251825	300	01202571X	500	0572172	800	104262655	400
005281595	300	012030038	500	0610225	1200	104272927	400
005282014	500	012085462	500	0610238	800	10427402X	100
005286847	400	012100415	600	0631466	400	105042130	500
005299041	600	012107520	200	0653800	1000	105046908	500
005607200	2000	012129010	500	0663997	1400	105061024	500
00605147X	400	01222110X	500	0690119	300	105062423	400
006052626	400	012224215	600	0691383	800	105070305	500
006082669	500	0122548	400	0694115	200	105126827	400
006101481	400	012262183	500	0704924	1200	105133014	400
006101942	300	012284523	600	0708098	1800	105205024	400
006110016	500	012291226	400	0708726	3800	105243015	200
006122620	500	012300634	100	0727914	400	105255741	500

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10529292X	700	111255718	500	204191894	2600	20922241X	500
106022048	500	111272284	300	20421145X	500	209227792	100
106062620	500	111281011	400	204213250	2600	20923002X	100
106081718	500	111292122	100	204218002	400	209231761	400
106095722	500	112010718	400	204220522	500	209255017	500
106204260	500	11202201X	500	204232121	400	209261227	700
106225433	800	112054256	500	204250023	600	209270413	500
106252111	500	11206103X	800	204288645	100	209273639	500
10628005X	500	11208501X	500	204675938	100	209276517	400
107049160	1000	112088400	600	204679963	600	209282029	600
107053049	500	112108400	200	205018614	200	209290458	500
107053931	600	112122400	200	205030024	400	210033061	600
107060015	2000	112126952	500	205031413	100	210038279	100
107086430	700	112127100	300	205065829	500	210042040	100
107092027	600	112132400	300	205073638	2600	210042945	400
107092328	500	112135500	200	205090325	400	210053316	500
107102022	100	112135600	200	205094691	200	210061172	2200
10717145X	1000	11214152X	500	205161721	400	210100011	600
107190012	500	112145028	500	205181718	200	210110110	100
107213319	400	112151730	500	205194582	3000	210111595	300
107235023	500	112262443	700	205200011	300	210120851	400
107273484	400	113522	200	205206114	500	210120922	600
108034073	200	120013800	200	205211965	500	210142920	400
108041162	500	1216429	400	205216047	200	210164030	400
108055716	400	1216433	500	205284612	200	210170610	100
108072118	400	12184238	100	206023054	400	210177527	500
108103824	400	1353266	2200	206062145	600	210204198	200
108131214	200	13808704	400	206078297	200	210231011	200
108132823	500	145106928	200	206131948	500	210251641	400
108186623	400	1542475	1400	206133454	400	210255600	200
108221724	500	155107C	10000	206151535	500	210286310	10000
108244039	800	155116C	10000	206155253	500	210286333	500
108272926	500	1716029	900	206182627	500	210290219	1000
108280220	500	1841557	5700	206215712	200	210300050	500
108282016	500	1859448	200	206231248	600	210384814	200
108300575	700	1872390	200	206231863	200	211020430	500
109049063	600	200092815	100	206272041	400	21102205X	400
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109094427	500	200138378	2200	206281726	400	211046039	400
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109114860	400	200227858	400	206291025	200	211073761	400
109132439	400	200325991	400	207010508	500	211117021	500
109151528	500	200339109	400	207011305	2600	211129187	1000
109246850	900	201023841	500	207011452	500	211136333	500
109260017	100	201100054	2200	207012638	400	211163973	100
109264120	500	201120039	200	207030754	400	211209078	500
109294886	500	201120107	400	207031557	300	211230247	1000
109298634	400	201145010	400	207033523	400	211252072	600
109300036	500	201172430	500	207062712	500	211271116	1000
110013226	500	201196834	500	207071827	1000	211283251	100
110016850	400	201212520	500	207119153	1000	212016922	400
110022418	600	201239216	400	207131313	100	212030016	300
110032128	400	201310664	100	207182143	500	21203831X	1000
110052012	400	202034005	300	207201864	500	212039630	2200
110053337	600	202060515	500	207210012	400	212062635	500
110084513	200	202071019	400	207281518	300	212070928	900
110088847	400	202079901	200	208026841	500	212096670	500
110101197	2200	202083215	500	208034860	500	212112018	600
110101198	200	202090425	400	208062529	500	212128433	400
110105195	1400	202092417	400	208072281	200	212142646	500
110105745	500	202094413	100	208076842	500	212191022	500
110108641	2600	202114414	400	208117814	400	212229163	1000
110110033	800	202142024	600	208118679	200	212250413	600
110121518	200	202143772	100	208151636	200	212251725	300
110131549	200	202160421	400	208154153	500	212270444	600
110141856	200	20216253X	500	208186924	500	212270904	1400
110162123	500	202181487	400	208195453	200	212280200	2200
110183248	500	202200914	400	20821031X	200	212282414	200
110205638	500	202221925	400	208245036	500	21230784X	500
110210194	100	202226425	600	208250091	400	212312930	500
11021401X	100	202283047	600	208264450	200	212327753	100
11024511X	500	203063851	500	208281019	500	218076743	800
11024690X	500	203086114	600	208292418	600	218138964	2200
110272410	500	203111042	100	208310925	500	218189348	2200
110282413	800	203151454	500	209051483	500	219152675	2200
110294213	500	203174716	400	209053586	100	219181310	3000
110300042	400	203222255	200	209063211	800	220131627	900
111023324	400	203222259	300	209099514	2200	220154900	2600
111040914	400	203260029	500	209104822	500	220384317	100
111122253	300	204012024	500	209110984	1000	220405674	400
111122626	700	204032646	500	209111560	500	220416127	600
111142023	500	204036852	400	209131184	400	220491104	3800
111158312	1000	204053032	300	209131624	3400	221222334	600
111177915	400	204082139	300	209151848	300	221224819	2600
111180916	200	204102748	500	209157345	400	222032500	800
111196827	700	204156905	400	209163070	400	222036246	1200
111223721	500	204162606	100	209166832	400	222085540	300
111246140	500	204165922	800	209190735	3000	222098329	1200

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
222127391	1800	255059909	700	290026S	3400	294069C	200
222170458	2600	255097800	1200	290090232	400	294224381	3000
222188625	400	255165623	1000	290096429	1400	2942227C	2600
222225435	2600	255189680	200	290210C	3000	294367511	3800
222337628	100	255240905	1000	290232610	400	294571C	2200
222341893	2200	255332272	200	290250661	2200	294590013	300
222370991	700	255535890	200	290250679	2200	295249874	3800
222381402	2600	256151564	1800	290257C	600	295410492	600
222401198	200	256234055	300	290285C	10000	295597702	100
222406282	700	256293341	1800	290286C	1800	296042C	400
222835613	100	256441114	700	290314004	100	296100498	200
222877862	2200	257104869	100	290336C	2200	296119C	200
223058066	3400	258145879	5000	290338508	100	296141039	2600
223099110	13500	258213198	1000	290403005	1800	296193634	400
223222431	500	258263029	600	290423C	100	296302383	2200
223275330	1000	258303361	3000	290452C	800	296317753	400
223336439	1800	259165751	600	290477C	200	296318066	2200
224208611	700	259177798	400	290499C	300	296392061	100
224225755	1200	259252732	400	290530C	1100	297048340	2600
224445544	400	259378685	200	290542C	1400	297167561	500
225127307	400	259392256	2000	290545C	100	297275232	100
225221225	400	259568947	800	290600C	600	298144254	200
225363241	800	262387764	200	290675C	200	298265307	100
225471929	600	263092306	200	290685C	200	298305269	200
22553247	2200	263248155	3400	290795C	100	298540667	700
226167880	400	263257461	400	290848381	200	300028	200
226199859	1000	263323180	1800	290859164	1800	301010419	500
227280880	100	264097262	600	290895580	300	301012014	900
227312048	100	264199746	700	291094C	10000	301060029	500
228206942	1200	264261066	1400	291119C	400	301071227	400
228788212	700	264305798	3400	291147C	10000	301086843	500
229098702	200	264342668	3000	291148C	10000	30109181X	600
229127527	1200	264440538	2200	291170C	3800	301104314	500
229237862	5000	264582404	300	291188C	3400	301105123	500
229282538	900	265466649	2200	291199C	3400	301113579	500
230199713	600	265466714	200	291223C	3400	301232421	800
230313942	600	265480947	400	291297C	100	301247918	700
230368888	200	265496356	800	291298C	10000	301266829	500
231026198	100	265562116	500	291389C	1400	301312424	600
231140575	2600	266308709	4200	291590C	200	301983283	5700
232367805	700	266390475	1800	291652C	10000	302013018	400
232436204	400	266485770	2200	291780C	2200	302026623	800
232488114	200	266498799	3400	291808C	100	302041808	200
234168730	2200	267301745	200	291888C	3400	302051927	500
234198810	500	269029005	400	291889C	3400	302051928	500
234198836	500	269207643	2600	291890C	3400	30207481X	300
235429602	2000	269252094	100	291892C	200	302094726	400
235440401	2600	269290128	400	291905C	500	302101339	300
235461027	400	269299426	400	291945C	200	302101819	900
236180766	100	269309951	1800	291953C	200	302105426	500
236448833	100	269358891	1800	292012C	600	302111023	400
237111513	400	269367991	300	292067C	100	302111581	400
237235973	100	269376091	700	292184322	1200	302111743	800
237339502	1200	269452678	5000	292228004	400	302141535	400
239134265	600	270002314	600	292283850	4200	302152322	400
239196629	200	273213678	400	292311C	100	302161787	400
239220627	1000	274163526	800	292398C	2200	302161834	400
239312770	4200	274166834	1800	292399C	2200	302170011	600
240127209	2600	274196187	700	292400C	2200	302186854	500
240177485	3000	274196591	800	292465C	200	302212826	500
240209668	3000	274260629	100	292467C	200	30221501X	500
240212688	1200	274287317	800	292477C	600	302427878	200
240375972	200	276197746	2600	292495C	2200	303070811	100
240540930	3000	278206586	400	292584C	200	303080435	700
241145713	100	279181770	200	292622C	2200	303110912	500
241261114	2200	279270318	400	292629C	100	303120633	100
241397769	1600	279437123	1200	292630C	200	30315712X	100
242137966	1200	279437537	500	292650C	400	30319123X	300
242187201	200	279490502	100	292658C	5000	303210035	500
242204576	4600	280006S	100	292968C	200	303235945	100
242228880	2600	280324C	100	292987C	100	303246893	500
242234342	2200	282114511	600	293091C	5700	303272417	700
242289098	1200	282180058	100	293153C	600	303285027	500
245159462	200	282204684	2200	293171C	400	303303968	600
246167381	300	283582518	600	293251C	400	303310016	500
246183594	2200	285537247	2200	293273C	2600	304010170	700
246291983	100	286537147	100	293293C	3800	304011724	500
249200403	1200	286540356	100	293322C	2600	304061721	500
249320656	2200	286590153	200	293336C	10000	304064234	500
249455643	1400	287216253	2200	293624C	500	304102019	500
249887811	2200	287254601	200	293646C	100	304140173	1000
253171094	500	287370100	300	293678C	100	304146147	600
253239651	100	288253016	200	293685C	100	304172676	400
254105299	2600	288279433	400	293689C	600	304182446	200
254168743	3800	288364284	200	293738C	600	304185532	100
254217367	200	288553993	2200	293884C	300	304192313	100
254268428	4200	289184251	800	293886C	200	30428196X	500
254408487	500	290018S	3400	294067C	200	30428842X	200

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305032011	500	310113198	2200	347468860	3000	368274023	3000
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305124445	400	310140445	600	348120858	200	369082482	300
30512501X	500	310153926	400	348222704	4600	370035255	1200
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306174862	500	312064543	400	356374546	200	375170230	5700
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308140687	500	320503199	16800	359478013	200	383580065	5700
308143722	400	320882197	200	359485745	300	384024634	2000
308152149	500	325038537	2600	359549409	100	384072385	500
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30912441X	400	325813640	400	360403401	400	388082216	200
309140610	500	328117999	2200	361130453	100	388122145	2200
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30916001X	500	329822316	100	361259260	600	388255002	5700
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309202650	300	330302198	200	362053365	200	388255006	2600
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309270615	500	339732	10000	363152646	1200	388255011	2200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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388467043	2200	388467131	1000	388467219	1800	389009713	1200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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390128668	3800	407085142	100	412241532	200	440902197	2600
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS1808407	100	IS3112946	300	IS4330729	300	IS5560812	800
IS1810271	200	IS3130676	700	IS4335373	500	IS5597985	800
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IS1846059	100	IS3195519	200	IS4371319	700	IS5704048	100
IS1847825	3000	IS3223526	100	IS4404394	100	IS5719337	100
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IS1952342	400	IS3349197	100	IS4524879	2000	IS5835987	700
IS1959142	4200	IS3400798	100	IS4527845	100	IS5844906	800
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IS1985730	600	IS3449504	5000	IS4560086	700	IS5916781	200
IS1989895	100	IS3469466	100	IS4564031	500	IS5916785	100
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IS2139997	700	IS3554573	200	IS4585719	400	IS6018684	1000
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IS3028068	100	IS4290615	100	IS5468887	100	IS6919061	200
IS3051218	100	IS4300401	600	IS5477323	2200	IS6932279	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS7104266	100	IS8289289	500	IS9654997	100	K161018A	2000
IS7115134	1000	IS8303202	200	IS9670098	200	K165683A	2200
IS7122648	200	IS8350347	200	IS9687334	100	K1676970	600
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IS7162157	900	IS8400903	300	IS9740541	200	K1699784	5700
IS7185672	200	IS8444248	100	IS9745875	1800	K1702629	200
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IS7239936	100	IS8522557	100	IS9776551	500	K1878980	200
IS7262966	900	IS8560268	100	IS9783933	400	K1893807	100
IS7265722	400	IS8567979	100	IS9799965	100	K1906224	400
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IS7278732	200	IS8593430	100	IS9822275	1200	K1924826	3000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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K646631	800	K9495215	1100	P323815A	400	R1631925	1100
K6468144	100	K9506519	2200	P3276531	200	R163910	500
K648722A	500	K9519637	200	P3412354	400	R1648445	200

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
R1665498	200	V083422A	200	Y0686466	200	Y5748559	1200
R1670068	700	V0835471	200	Y0689139	200	Y6200883	200
R1848304	3000	V084120A	400	Y0720354	200	Y6720313	300
R1930256	100	V086482A	200	Y0777461	100	Y6724378	400
R1989897	200	V0866075	600	Y077943A	2600	Z0026132	600
R2211474	200	V0901822	200	Y0782422	400	Z0059766	200
R2274530	200	V0969109	200	Y0787157	100	Z0092631	400
R2405449	200	V1008382	600	Y0807166	2200	Z0096092	200
R2418435	300	V104686	1000	Y0819164	200	Z0127494	5700
R2463023	200	V1063278	100	Y0826136	200	Z0178145	200
R2583592	2600	V106481	1000	Y0834139	400	Z0193608	400
R2926937	100	V106482	1000	Y0910668	100	Z0218848	1100
R3039578	200	V107265A	5700	Y0983878	100	Z0262863	600
R3218200	200	V1146769	200	Y115901A	400	Z0335682	200
R3507938	100	V115592A	100	Y1185800	400	Z033714	400
R3690457	400	V1177842	200	Y1189245	100	Z0411230	400
R3690465	400	V1317342	200	Y1193366	200	Z0413225	400
R3776459	200	V1363751	200	Y1243193	200	Z0453650	200
R382500A	200	V1400886	200	Y1274927	200	Z0505413	100
R3843857	700	V1433423	1800	Y1307523	200	Z0520943	500
R4118021	2200	V1438220	200	Y1376983	400	Z0527778	300
R4199455	2000	W01648246	500	Y1425372	600	Z0588696	2600
R4443526	200	W04075005	500	Y1434711	200	Z0592626	3000
R4614436	1000	W05887264	1200	Y1452213	400	Z0603474	200
R4753320	100	W14977446	500	Y1464904	200	Z0644510	200
R4859609	1200	W15401166	800	Y1498175	200	Z0684156	2200
R489465	300	W17340272	500	Y1523617	100	Z0697916	200
R5300281	400	W17768703	800	Y1550495	200	Z0703010	3000
R5320355	300	W21321455	800	Y1550509	200	Z0718565	1100
R5833689	1600	W22738943	500	Y1721036	100	Z073515A	200
R5905361	1600	W23942199	700	Y1741460	200	Z0736695	200
R6148521	200	W24711636	400	Y1750915	200	Z0744213	2200
R6148580	100	W25426515	700	Y1911528	500	Z081937A	200
R6270742	1200	W26404314	600	Y1945074	200	Z083039A	200
R633709A	1200	W27336997	400	Y199747	2200	Z0841294	200
R6408728	700	W30921204	700	Y201189A	1800	Z0854744	200
R6663183	1400	W31319388	400	Y2043821	2200	Z0862887	200
R6795209	300	W34632420	600	Y208126A	200	Z0868842	100
R694459A	200	W35441214	400	Y2083513	200	Z0872742	300
R696512	300	W37442118	300	Y208983A	200	Z0887456	700
R7305965	100	W39053070	600	Y2137125	400	Z0895998	200
R7353625	1600	W39354777	900	Y2139020	300	Z0903834	1100
R7355741	200	W42752647	1200	Y2201710	800	Z097989A	1800
R7395956	1200	W43334973	400	Y2302762	200	Z0981886	100
R7617193	200	W43334974	400	Y2312989	200	Z0990338	200
R7814444	400	W44172840	600	Y2362927	200	Z0997073	2600
R7977572	400	W44391980	1100	Y2394756P	100	Z1006232	100
R8107032	1800	W45899796	500	Y2491441	2600	Z1015142	300
R8347688	100	W45914305	300	Y2612435	200	Z1038681	200
R8677947	1600	W53145631	400	Y2627580	100	Z103869A	2200
R8734584	400	W58086192	1600	Y2681941	200	Z1106865	400
R8751535	200	W67341706	200	Y2763352	1100	Z1110064	2200
R9109381	100	W67905356	400	Y2801718	200	Z1120361	500
R931943	800	W72921799	800	Y283145	900	Z1137892	200
R9482465	100	W77685154	400	Y2831455	1100	Z1168496	200
R9620191	100	W83171229	100	Y2884591	300	Z1180593	200
S0031978C	100	W83971165	100	Y295090A	200	Z1184092	300
T0016157	100	W84258248	500	Y2965230	200	Z1194144	200
V0061077	2200	WK255731	13500	Y3063729	2600	Z1197844	400
V0116831	200	XA3432677	200	Y3083231	600	Z1614992	200
V0137847	400	XA3488893	200	Y3122601	100	Z1639391	200
V0158410	2600	XG004947A	200	Y3212422	2600	Z1640047	3400
V0209899	1200	Y0025958	1200	Y3283591	200	Z1642228	900
V0209953	100	Y0042658	800	Y3291942	1000	Z1649001	200
V0282014	1200	Y0050111	100	Y3325081	100	Z1657144	1800
V0304093	600	Y005947A	300	Y3329761	400	Z1663144	400
V0309001	200	Y0099242	200	Y3351473	1400	Z1737628	100
V0315680	2200	Y0099684	200	Y3445990	200	Z1762371	200
V031842	200	Y0131995	400	Y3728534	100	Z1769325	300
V0330523	800	Y0210992	200	Y3740283	200	Z1782887	200
V0371076	200	Y0247241	2200	Y3772533	400	Z1785975	200
V0395358	200	Y0288770	400	Y3773572	200	Z1797876	500
V0396109	2600	Y030135	600	Y3801533	700	Z182282A	200
V0447129	2200	Y0362431	200	Y3820597	400	Z1833813	200
V0506095	200	Y0366453	1800	Y3947503	200	Z1866045	200
V0518980	100	Y039483A	200	Y426289A	200	Z1931750	200
V0552534	200	Y0416337	500	Y4349952	200	Z2014824	200
V0570133	2600	Y0443334	400	Y4359338	400	Z201719A	200
V0570893	100	Y0466105	700	Y4484094	200	Z2019303	1100
V0600849	400	Y0502799	100	Y468221A	200	Z2037808	2200
V066054A	1200	Y0509602	200	Y4889884	200	Z2074924	2200
V0683728	100	Y0512735	200	Y4960155	200	Z2103630	600
V0697281	200	Y0520258	100	Y5082704	200	Z2107261	100
V0700606	100	Y053674A	2200	Y5104449	400	Z213624	1400
V0743364	400	Y0577039	200	Y5364238	200	Z2158478	200
V0758906	1200	Y0629322	400	Y5366915	200	Z2175623	200
V0786179	400	Y0632498	200	Y5463317	400	Z2181763	100
V0798797	400	Y0684900	200	Y5533838	200	Z2184991	2600

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
Z2195640	200	Z4375204	400	Z730622A	1200		
Z219900A	1600	Z438078	100	Z7323094	200		
Z226316	100	Z4388233	600	Z7359919	100		
Z2286166	200	Z4409125	4600	Z7363398	200		
Z2294789	200	Z4432348	200	Z7403314	200		
Z2311349	20000	Z4439881	200	Z7447680	10000		
Z2379741	200	Z4442742	200	Z7519266	400		
Z2388236	200	Z447798	300	Z7624051	200		
Z241766A	100	Z4595093	3000	Z7660791	200		
Z2430305	200	Z460373	600	Z7667303	500		
Z2457149	400	Z4654642	2000	Z7734515	1000		
Z2482631	600	Z4709927	200	Z7770511	100		
Z2528216	100	Z4735588	600	Z7770945	600		
Z258306	100	Z4738412	600	Z7863374	200		
Z2638003	200	Z4739419	200	Z7941340	200		
Z2678137	400	Z4817495	200	Z7941510	200		
Z2680433	400	Z482291	2200	Z7951400	100		
Z2709830	200	Z4840934	2200	Z8012130	100		
Z2716837	100	Z5000042	200	Z8056588	200		
Z2732506	100	Z505952	600	Z8139440	100		
Z2746620	2600	Z5130280	400	Z8220183	100		
Z2799457	200	Z5161275	200	Z8318116	200		
Z2799848	1100	Z5162018	200	Z8337935	200		
Z2809150	200	Z5198160	200	Z8357383	200		
Z2834449	200	Z5202931	2200	Z8366706	800		
Z2836794	200	Z5227713	200	Z8378860	400		
Z2884977	200	Z5229716	3000	Z8450022	1000		
Z2892562	200	Z5258627	200	Z8460575	400		
Z2907608	200	Z5261679	300	Z8512788	200		
Z2916801	200	Z5262799	200	Z8531251	100		
Z295519A	1100	Z5266549	200	Z8568058	1100		
Z3047378	1200	Z5280401	200	Z8588075	200		
Z3050182	1100	Z5317526	2200	Z8684287	1000		
Z3171583	200	Z5376107	2600	Z8730939	400		
Z319169A	200	Z5392676	500	Z8790702	2200		
Z3213286	400	Z5394334	200	Z8882070	200		
Z3245021	2200	Z5396361	1100	Z9008382	500		
Z3271782	300	Z5412650	200	Z904334A	2200		
Z3301703	100	Z544336A	5000	Z9048880	100		
Z3329640	1100	Z5443564	200	Z9137913	600		
Z3345018	5700	Z5444811	300	Z9150987	400		
Z3372821	700	Z5497907	200	Z9157884	100		
Z3415148	200	Z5562660	200	Z9158147	400		
Z3425887	200	Z5575789	400	Z9163175	1100		
Z343813A	100	Z558172A	400	Z925197A	400		
Z3514146	200	Z600095A	200	Z927952	100		
Z3520103	400	Z6022791	1200	Z930452	800		
Z3522335	5700	Z6055274	3000	Z9328522	200		
Z3526349	2200	Z612260	800	Z9346113	100		
Z3548296	200	Z6144331	200	Z9353535	200		
Z3602584	600	Z6173110	700	Z9359142	300		
Z360683	100	Z618953A	2200	Z9360655	400		
Z3627900	200	Z619076	100	Z939407A	200		
Z3667619	1200	Z6221166	200	Z9426265	200		
Z368400	100	Z6234683	2600	Z9466623	200		
Z3729509	1200	Z6264930	400	Z9500767	200		
Z3745822	700	Z6319913	500	Z9503871	800		
Z3753647	1200	Z6326006	200	Z955722A	100		
Z3755208	200	Z6327134	200	Z9560646	100		
Z3764754	5400	Z641388	500	Z9577956	2600		
Z3782841	500	Z6441832	200	Z9604023	1100		
Z3796931	3800	Z6492577	100	Z9712454	100		
Z3811590	200	Z649569A	200	Z9760580	200		
Z3813054	200	Z6502882	200	Z9768166	300		
Z3814115	200	Z6505075	400	Z9790722	200		
Z3819257	200	Z6520104	200	Z9801880	200		
Z3834302	200	Z656618A	100				
Z3927025	200	Z6580700	100				
Z3994717	200	Z658787A	400				
Z402001	200	Z6645276	200				
Z4025327	100	Z6657568	200				
Z405002A	300	Z669966A	300				
Z405498A	100	Z6718184	200				
Z4056273	200	Z6766774	200				
Z406992	100	Z6803610	200				
Z410037	200	Z682148	100				
Z4134665	200	Z6822879	200				
Z4140312	400	Z6859276	200				
Z4141602	200	Z6869506	200				
Z4142714	200	Z688279	200				
Z4162251	400	Z7004819	200				
Z4172400	800	Z7058684	200				
Z4207182	2200	Z7061278	200				
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Z4260938	200	Z7255668	5700				
Z4278179	200	Z7277580	200				
Z4286260	700	Z7294698	200				

DESPATCH/COLLECTION OF SHARE CERTIFICATES / e-REFUND PAYMENT INSTRUCTIONS / REFUND CHEQUES

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service, and who have been successfully or partially successfully allocated Hong Kong Offer Shares and who are eligible to collect Share certificates (where applicable) in person, may collect Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 31 May 2016, or any other place or date notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates for Hong Kong Offer Shares allocated to applicants who applied on **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Tuesday, 31 May 2016, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **White Form eIPO** service at their own risk on or before Tuesday, 31 May 2016.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or who applied by giving **electronic application instructions** to HKSCC will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form at the close of business on Tuesday, 31 May 2016 or in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant. Applicants who applied

as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 31 May 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Applicants who applied through a designated CCASS Clearing/Custodian Participant may check the refund amount payable to them through their broker or custodian on Tuesday, 31 May 2016.

Applicants who applied as a CCASS Investor Participant can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Tuesday, 31 May 2016, or in the activity statements made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and who are eligible to collect refund cheque(s) (where applicable) in person, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 31 May 2016. Refund cheques in respect of wholly or partially unsuccessful applications which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Tuesday, 31 May 2016, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 31 May 2016.

Applicants who applied through **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on Tuesday, 31 May 2016. Applicants who applied through the **White Form eIPO** service and paid the application monies from

multiple bank accounts will have refund monies (if any) despatched to the address as specified on their **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk on or before Tuesday, 31 May 2016.

Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 31 May 2016.

Share certificates will only become valid at 8:00 a.m. on the Listing Date which is expected to be Wednesday, 1 June 2016 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “*Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination*” in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, 1 June, 2016, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 1 June, 2016. The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 2588.

All times and dates in this announcement refer to Hong Kong times and dates unless otherwise stated.

By order of the Board
BOC Aviation Limited
Chen Siqing
Chairman

Hong Kong, 31 May 2016

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chen Siqing as Chairman and Non-executive Director, Mr. Robert James Martin and Mr. Wang Genshan as Executive Directors, Mr. Li Mang, Mr. Zhuo Chengwen and Ms. Zhu Lin as Non-executive Directors and Mr. Fu Shula, Mr. Antony Nigel Tyler and Mr. Dai Deming as Independent Non-executive Directors.