

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018				
To : Hong Kong Exchanges	and Clearing Limited				
Name of Issuer Date Submitted	BOC Aviation Limited 02/10/2018				
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : N/A	Description :	N/A <b>(NO</b>	TE A)		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	nth				
(2) Stock code : N/A	Description :	N/A	1		
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	nth				

Stock code : N/A Descript	tion :	N/A	A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _				
Increase/(decrease)		_		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	N/A	4	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _				
Increase/(decrease)		_		
Balance at close of the month				

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	694,010,334	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	694,010,334	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed		No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	•	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2.						
( / / )			-			_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u> </u>			
3.						
( / / )	-		-			_
Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4.						
				<u> </u>		_
Stock code (if listed)						
Class of shares			<del></del>			
			<u> </u>			
Subscription price			_			
EGM approval date (if applicable)						
	( / /	)				
			D (C "		N1/2	
		Total		ary shares) ice shares)	N/A N/A	=
			•	ice snares) (ther class)	N/A N/A	=
T .			, C		1 4// 1	

Convertibles (i.e. Convertible	into Shares of	the Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
	<del></del>					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	( / / )	<del></del>		ary shares) ce shares) other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
-			
-			
-	shares (Note 1)		
-	Silares (Note 1)		
2			
-			
_	, , ,		
1 -	( / / )		
1 _	shares (Note 1)		
3.			
1 -			
-			
- I	( / / )		
-	shares (Note 1)		
-	311000 (11010-1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	•
-	,		
	(Other class)	N/A	

O	her Movements	in Issued Sh	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,11111,1,1,1,1,1)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
							<u>N/A</u>	<u>IN/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares			
				issuable (Note 1)			
5	. Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)			
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(25,,,,,,,,		N/A	N/A
				Class of shares redeemed (Note 1)			
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						N/A	_ <u>N/A</u>
				Class of shares issuable (Note 1)			
8	. Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(44)		N/A	N/A
				Class of shares issuable (Note 1)			
9	. Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(33/1111// 9999)		N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares					
	issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
	EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
	Total (	erenc		ares) ares)	N/A N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A t	:o E):	(1	)	N/A
				(2	)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Tot	al of	A to I	E):		N/A
Total increase / (decrease) in other classes of sha E):	,			•		N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above	("Mo	veme	ents i	in Issued Si	

Remarks (if any):
NOTE A: In Singapore under the Companies Act (Cap. 50 of the laws of Singapore), the concepts of
authorised share capital and par value of shares were abolished in 2006.
Submitted by: Zhang Yanqiu Juliana
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Birottor, Coordiary or early additionious chicory

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.