

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	BOC Aviation Limited		
Date Submitted	03/05/2018		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : N/A	Description :	N/A (NO	TE A)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mon	th		
(2) Stock code : N/A	Description :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mon	th		

Par value (State currency)	
N/A	
N/A	
N/A	4
N/A	A
Par value (State currency)	capital
_	(State

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	694,010,334	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	694,010,334	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Subscription price EGM approval date (if applicable))				
4.	(/ /	/				
Subscription price EGM approval date (if applicable)						
		Total E		ary shares)	N/A	_
			•	ice shares)	N/A	=
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	Currency of	Amount at close of	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Close and description	amount	preceding	during the	close of the		month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A	<u>—</u>					
	<u> </u>					
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
<u>-</u>						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		,				
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 -	Total C (Ordina	aru obaraa)	NI/A	
			Total C. (Ordina Preferen)	ary snares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	_	
	+	
shares (Note 1)	4	
Stidles (Note 1)		·
2		
shares (Note 1)		
		-
3.		
J	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	14/73	-

Other Movements in Issued Share Capital				
			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the
Type of Issue				month
Class of shar issuable (Note 1)	res			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (dd/mm/yyyy)	: (/ /)		
			N/A	N/A
Class of shar issuable (Note 1)	res			
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy))		
EGM approval date: (dd/mm/yyyy)	: (//)		
			N/A	N/A
Class of shar issuable (Note 1)	res			
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	, , ,)		
(33,)			N/A	N/A
Class of shar issuable (Note 1)	res			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (dd/mm/yyyy)	: (/ /)		
			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(======================================			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
1								

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
	Total (Prefe	erenc		ares) ares)	N/A N/A	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A t	o E):	(1	, <u> </u>	N/A
				(2)	N/A
Total increase / (decrease) in preference shares d	during the month (i.e. Total	al of	A to I	Ξ):		N/A
Total increase / (decrease) in other classes of sha E):						N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above	("Mo	veme	ents i	n Issued Si	hare

Remarks (if any):
NOTE A: In Singapore under the Companies Act (Cap. 50 of the laws of Singapore), the concepts of
authorised share capital and par value of shares were abolished in 2006.
Submitted by: Zhang Yanqiu Juliana
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.