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## **ANNOUNCEMENT**

### **POST HEARING INFORMATION PACK OF BOC AVIATION**

*Singapore, 25 April 2016* – Reference is made to the announcement made by BOC Aviation Pte. Ltd. ("BOC Aviation" or the "Company") on 4 March 2016 in relation to the proposed listing of the Company (the "Proposed Listing") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The Company announces that it has submitted the post hearing information pack (the "PHIP") to the Stock Exchange for publication on the Stock Exchange's website. The PHIP contains, among other things, certain business and financial information relating to the Company and its subsidiaries (the "Group"). The PHIP is available for viewing and downloading on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)).

Potential investors of the Company should be aware that the PHIP is in draft form and the information contained in it is incomplete and is subject to change which can be material.

In connection with the proposed offering of the Company's shares (the "Shares"), the price of the Shares may be stabilised in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Details of any intended stabilisation and how it will be regulated under the Securities and Futures Ordinance will be contained in the prospectus of the Company, which will be issued in Hong Kong in connection with the public offering of the Shares, if the Proposed Listing proceeds.

**The implementation of the Proposed Listing is subject to, among other things, the approval of the Stock Exchange, the final decision of the board of directors of the Company, market conditions and other factors. Accordingly, there is no assurance that the Proposed Listing will take place or as to when it may take place. Potential investors of the Company should therefore exercise caution when investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

Further announcements will be made by the Company in respect of the Proposed Listing as and when appropriate.

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